



# Research & Futures Committee

Brief history of the predecessors of PAM

- PAM draws its earliest origins from the Institute of Architects Malaya (IAM) established in 1931.
- The IAM itself is descended from the Singapore Society of Architects formed in 1923 in Singapore.
- On 4 August 1949, the Federation of Malaya Society of Architects (FMSA) was formed.
- PAM was registered with the Registrar of Societies on 20 January 1967.



# Research & Futures Committee

Mission statement of PAM

"To promote the advancement of architecture and the architectural profession for the betterment of society".

The Institute provides a framework for its members to operate effectively: to do, to run and to get the business of architecture within the Code of Conduct and Scale of Fees.



# Research & Futures Committee

### Objectives of PAM are:

- To promote and enlarge knowledge, study and practice of architecture.
- To provide a central organisation for architecture.
- To assist and advise Governments, local authorities, or other private or public bodies.
- To promote friendly interaction and discourse amongst Architects.
- To obtain and disseminate among the Members, information on matters affecting the profession, and
- To preserve and to maintain the integrity and status of the profession.



# Research & Futures Committee established in 2019.

## R&F objectives.

- To obtain accurate data from the profession for members & to inform policymakers
- Understanding the true demographics of the profession
- Understanding the distribution of projects among architecture firms (Type of projects, value of projects)
- Economic value of the architecture profession in relation to national GDP
- To ascertain an accurate cost of doing business
- A tool for members to feel connected and carrying out surveys to gauge the professions concerns.



### PAM Research and Future Committee - Architectural Practice Composition for 2019 in Malaysia

### Fact Sheet

#### Malaysia Population by State

States	Population	
Johor	3,553,600	
Kedah	2,071,900	
Kelantan	1,718,200	
Melaka	872,900	
Negeri Sembilan	1,098,400	
Pahang	1,623,200	
Pulau Pinang	1,663,000	
Perak	2,477,700	
Perlis	246,000	
Sabah	3,543,500	
Sarawak	2,636,000	
Selangor	5,874,100	
Terengganu	1,153,500	
WP Kuala Lumpur	1,768,000	
WP Putrajaya	88,300	
WP Labuan	96,800	
TOTAL	30,485,100	

Source: Retrieved from

https://en.wikipedia.org/wiki/States and federal territories of Malaysia on 19<sup>th</sup> November 2019





#### Total Registered Member with LAM

Membership	Nov-19
Architects	2278
Graduate Architects	2569
Sole Proprietorship	1289
Partnership	80
Body Corporate	293
Multi Disciplinary Practices	49

Source: Retrieved from <u>www.lam.gov.my</u> on 19<sup>th</sup> November 2019 Malaysia Population (as per Nov 2019) = 32,772,100

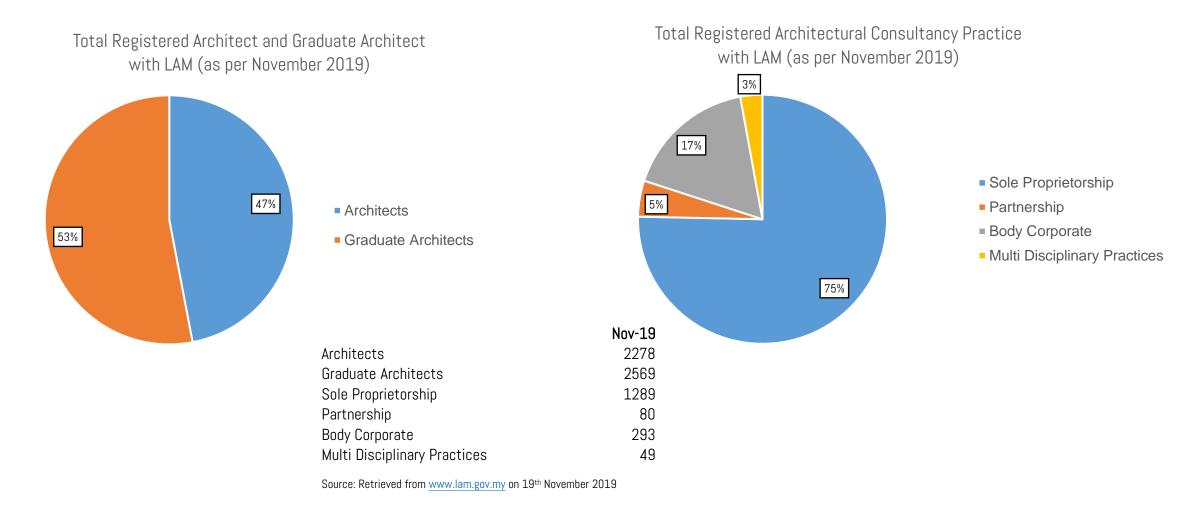
Land Area = 330,803 km<sup>2</sup>

Total Registered Architect = 2278

Registered Architect per population = 1: 14,386



### Statistics on the Total Registered Members with LAM (as per November 2019)

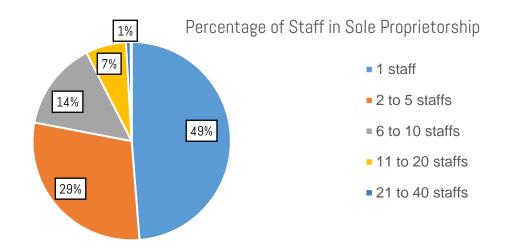




### Architectural Consultancy Practice Size of Practice and Percentage of Staff

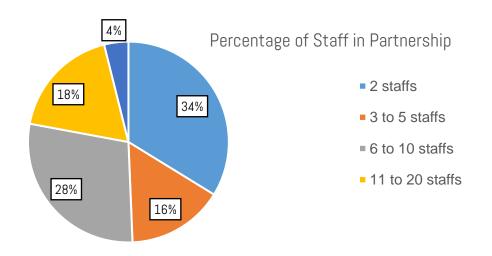
#### Sole Proprietorship

Total Staff	Nos. of Sole Proprietorships	%
1 staff	583	48.75%
2 to 5 staff	350	29.26%
6 to 10 staff	173	14.46%
11 to 20 staff	79	6.61%
21 to 40 staff	9	0.75%
41 staff above	2	0.17%
	1196	100.00%



#### Partnership

Total Staff	Nos. of Partnerships	%
2 staff	26	33.77%
3 to 5 staff	12	15.58%
6 to 10 staff	22	28.57%
11 to 20 staff	14	18.18%
21 staff above	3	3.90%
	77	100.00%





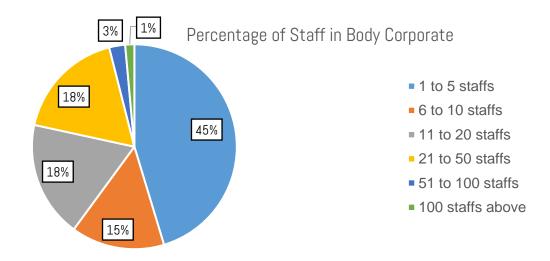
### Architectural Consultancy Practice Size of Practice and Percentage of Staff

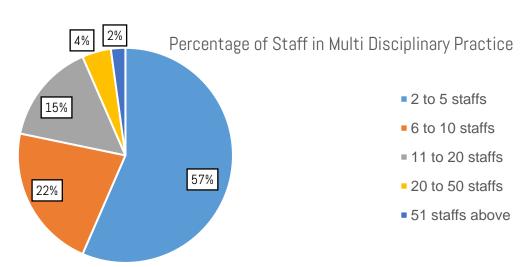
#### **Body Corporate**

Total Staff	Nos. of Body Corporate	%
1 to 5 staff	126	45.32%
6 to 10 staff	41	14.75%
11 to 20 staff	51	18.35%
21 to 50 staff	49	17.63%
51 to 100 staff	7	2.52%
100 staff above	4	1.44%
	278	100.00%

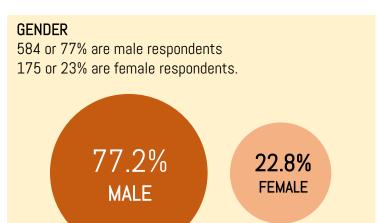
#### Multi Disciplinary Practice

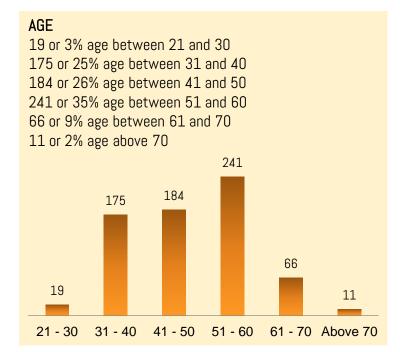
Total Staff	Nos. of Multi Disciplinary Practice	%
2 to 5 staff	26	56.52%
6 to 10 staff	10	21.74%
11 to 20 staff	7	15.22%
20 to 50 staff	2	4.35%
51 staff above	1	2.17%
	46	100.00%











#### APPROXIMATELY MONTHLY PERSONAL INCOME

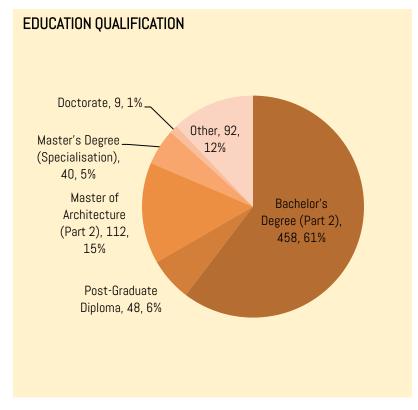
76 or 11% earning below RM 5,000
246 or 35% earning between RM 5,000 and RM 9,999
237 or 34% earning between RM 10,000 and RM 19,999
58 or 8% earning between RM 20,000 and RM 24,999
32 or 5% earning between RM 25,000 and RM 29,999
22 or 3% earning between RM 30,000 and RM 49,999
18 or 3% earning between RM 50,000 and RM 99,999
7 or 1% earning above RM 100,000



#### YEARS IN PRACTICE

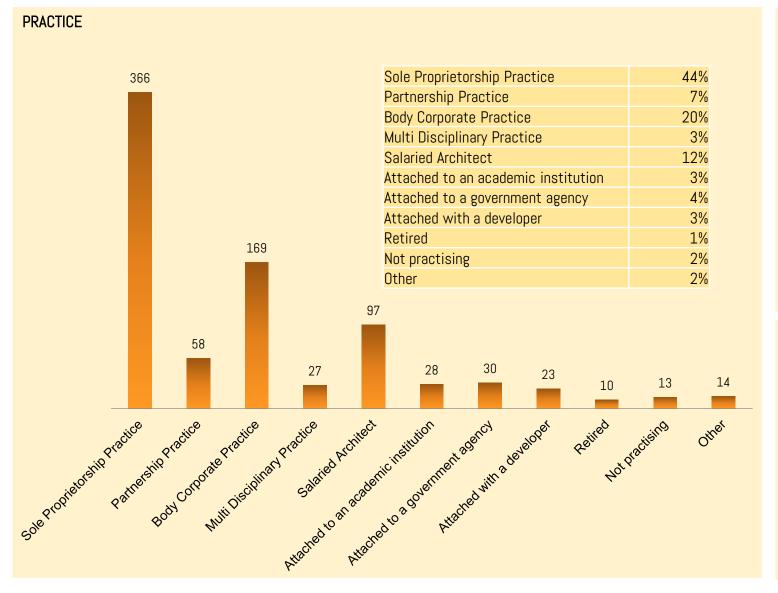
26 or 4% practicing less than 5 years 107 or 15% practicing between 5 and 10 years 125 or 18% practicing between 11 and 15 years 108 or 16% practicing between 16 and 20 years 90 or 13% practicing between 21 and 25 years 123 or 18% practicing between 26 and 30 years 117 or 17% practicing above 30 years

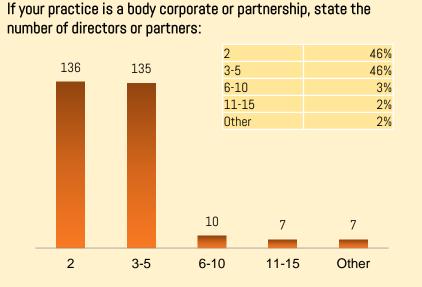




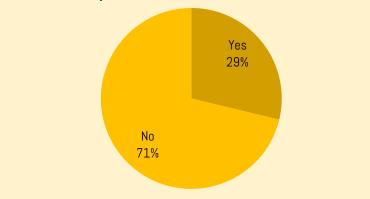
# PAMPERTUBUHAN AKITEK MALAYSIA MALAYSIAN INSTITUTE OF ARCHITECTS

# PAM Research and Future Committee PAM Survey on Architectural Professionals in Malaysia 2019 / 2020



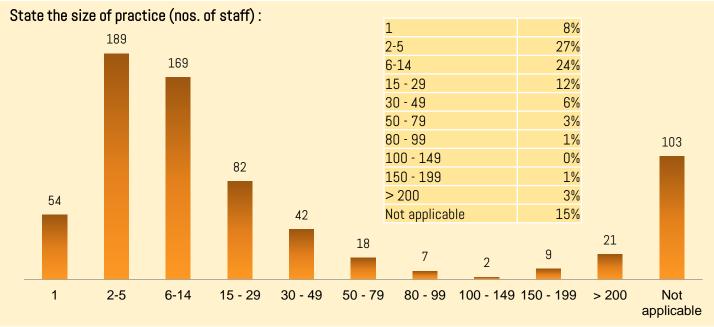


As a body corporate, are any of your directors a non-architect? ie. utilising the allowable <30% equity to establish an Architectural Practice in Malaysia.

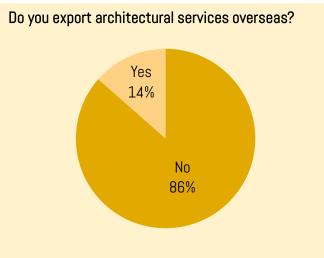


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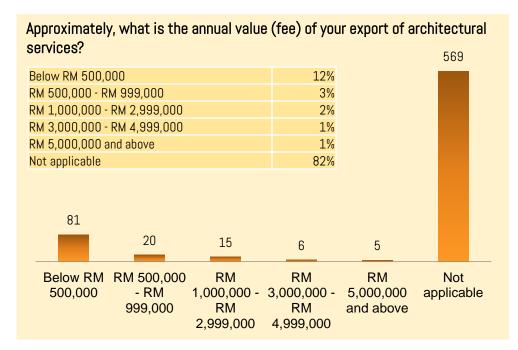


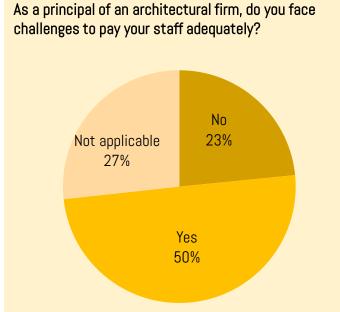


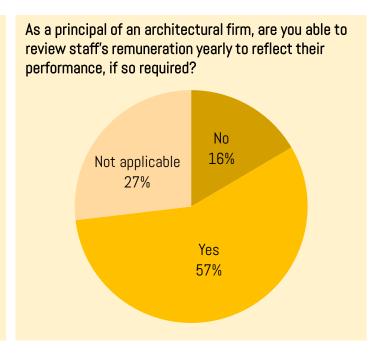


# PAM Research and Future Committee PAM Survey on Architectural Professionals in Malaysia 2019 / 2020

#### **SECTION 2 - PRACTICE**







As a principal of an architectural firm, do you face challenges to pay your staff adequately? If yes, why?

56% of respondents replied issues related to payment of fees as the reasons for difficulty in pay staff adequately.

- Issues mentioned:
- 1. Late payments from Client
- 2. Non-regular payments
- 3. Low fees

15% respondents replied the current economic downturn as the reason for not being able to pay staff adequately.